MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 29, 2002

REGISTRATION NO.: 24222 BOOK: 86 PAGE: 001

BONDS ISSUED BY: Black Jack Fire Protection District

AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: August 15, 2002 MONTH OF MATURITY: February

PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and

purchase ambulances and fire protection and fire-fighting apparatus and

auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
5.000%	\$ 450,000.00	02/15/2003
5.000%	175,000.00	02/15/2004
5.000%	150,000.00	02/15/2005
5.000%	150,000.00	02/15/2006
3.500%	175,000.00	02/15/2007
3.500%	175,000.00	02/15/2008
3.700%	175,000.00	02/15/2009
3.875%	200,000.00	02/15/2010
3.950%	200,000.00	02/15/2011
4.000%	200,000.00	02/15/2012
4.125%	225,000.00	02/15/2013
4.250%	225,000.00	02/15/2014
4.200%	250,000.00	02/15/2015
4.300%	275,000.00	02/15/2016
4.375%	300,000.00	02/15/2017
4.450%	300,000.00	02/15/2018
4.550%	325,000.00	02/15/2019
4.650%	325,000.00	02/15/2020
4.750%	350,000.00	02/15/2021
4.850%	375,000.00	02/15/2022

ARE BONDS CALLABLE: Bond

Bonds maturing on and after February 15, 2013 may be called on and after

February 15 2012 without premium.

BOND REGISTRAR:

BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: APPROVING OPINION BY: BNY Trust Company of Missouri, St. Louis, Missouri

ON BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri PURCHASE PRICE: \$5,000,000.00

INTEREST RATE: 4.4144%

ASSESSED VALUATION: \$467,105,034

INDEBTEDNESS: (Including this issue) \$12,000,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...2,237; No...969

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 5